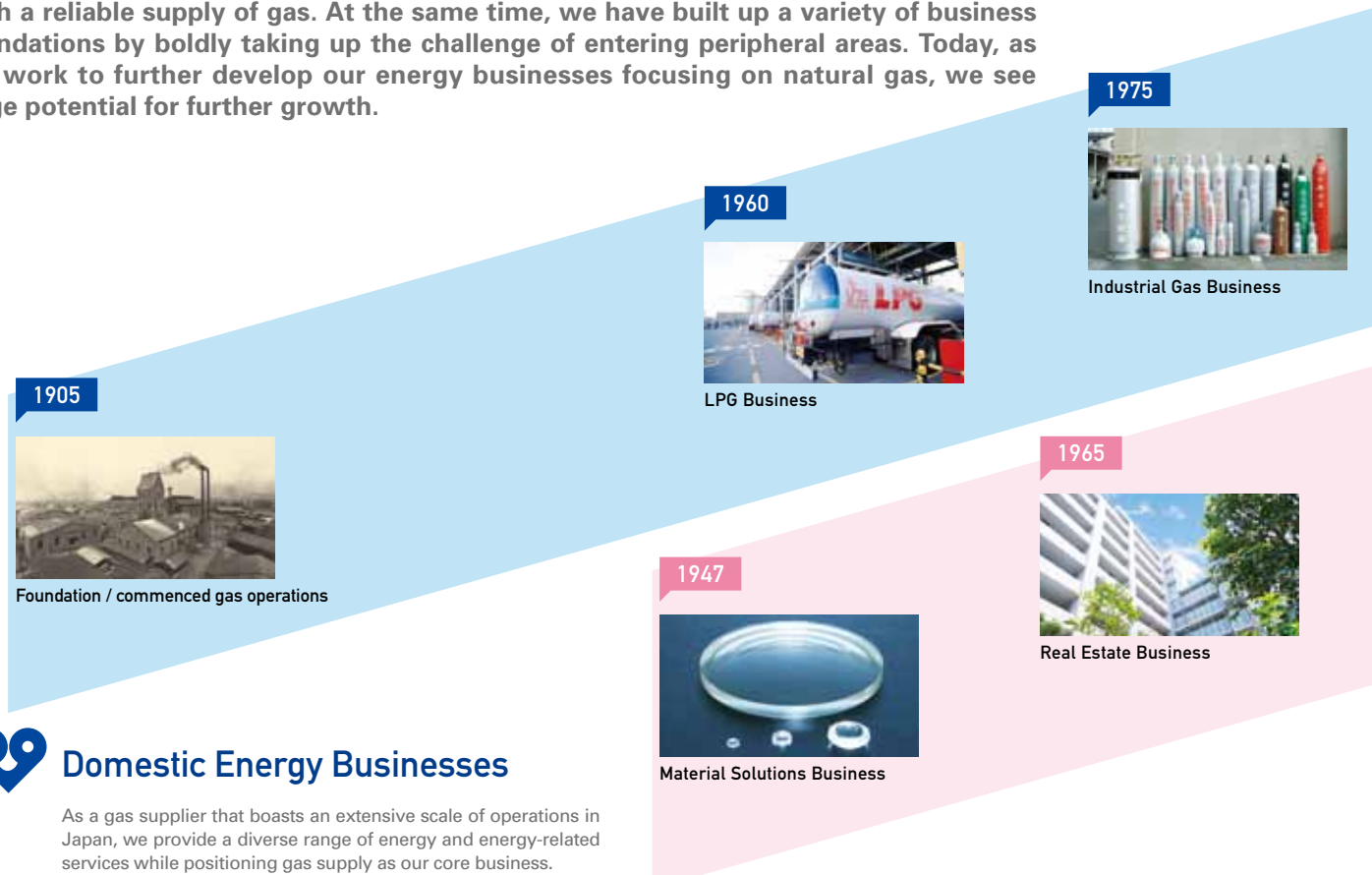


WHO WE ARE

The Osaka Gas Group's Growth and Business Expansion Trajectory

For over a century, the Osaka Gas Group has continued to provide the Kansai region with a reliable supply of gas. At the same time, we have built up a variety of business foundations by boldly taking up the challenge of entering peripheral areas. Today, as we work to further develop our energy businesses focusing on natural gas, we see huge potential for further growth.



Domestic Energy Businesses

As a gas supplier that boasts an extensive scale of operations in Japan, we provide a diverse range of energy and energy-related services while positioning gas supply as our core business.



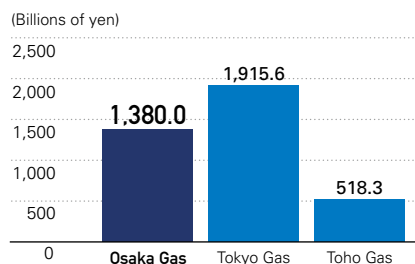
Environment and Non-Energy Businesses

The Osaka Gas Group is engaging in the stable development of business across three core fields: material solutions, which encompass the use of coal chemistry technologies; real estate, which draws on the development of its property holdings, and; IT, which entails systems development targeting the gas business. In recent years, the Group has also taken steps to pursue opportunities in the field of renewable energy.

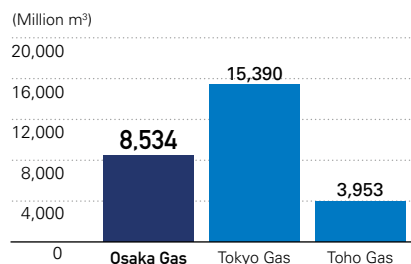
Industry Position

The Osaka Gas Group is ranked second in terms of the volume of gas sold, accounting for 24% of the nation's total.

Net Sales (2013.3)



Gas Sales Volume (2013.3)



Gas sales volume
2nd in Japan

* Osaka Gas and Tokyo Gas: 45.0MJ/m³
Toho Gas: 46.04655MJ/m³

2002 Electric Power Business



2012 Solar Power Generation Business



2006



Wind Power Generation Business

1983



IT Business

2008



Overseas Natural Gas Infrastructure Business

1990 Upstream Business



2004



Overseas IPP Business

International Energy Businesses along the Energy Value Chain

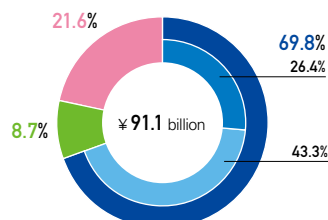
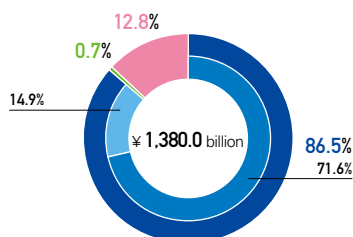
The Osaka Gas Group's activities in this area began with efforts to procure a stable supply of price-competitive LNG. Taking full advantage of its know-how and network nurtured over many years, the Group is aggressively investing in upstream to downstream businesses along the natural gas value chain.

Earnings Structure

The Osaka Gas Group plans to secure balanced growth across each of its three mainstay businesses. Currently, profits from outside the gas business account for more than half of the Group's total earnings.

Net Sales by Segment (2013.3)

Segment Income* (2013.3)



- Domestic Energy Businesses
- Gas
- LPG, electricity, and other energy
- International Energy
- Environment and Non-Energy

* Segment Income = Operating income + Equity in earnings of affiliates